



# Provider Payments Portal

QUICK REFERENCE GUIDE

## Table of Contents

Provider Payment Login .....	3
Verifying Ping .....	4
First-Time Users – Register / Create A New Account Page .....	6
Inquiry Page .....	7
Advanced Search Page .....	8
Add New Tin: Users Posting Payments Issued To Multiple Tax Id Numbers .....	9
View 1099s .....	10
My Account .....	10

## Provider Payments Login

Refer to the screenshot shown in Figure 1:

- a. If you have already registered (have an account) on the Provider Payments Portal, enter your username and password and click the “Log In” button. The “Inquiry” page (Figure 6) will open. For more information, go to the “Inquiry Page” section of this document (page 7).
- b. If you wish to confirm your ACH deposit (ping), click on the first link, “Confirm your ACH Deposit (Ping) by clicking here.” After ping verification, you will be able to set up an account to access the Provider Payments Portal.
- c. If you are a First-time User, click on the second link, “If you have not yet registered for the Provider Payments Portal, you can register / create an account now by clicking here.”

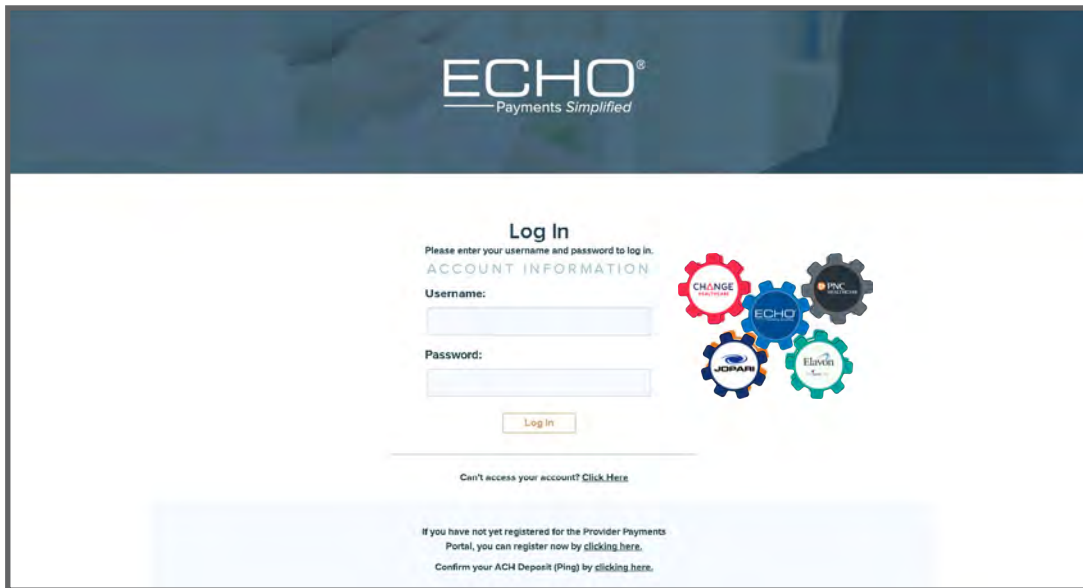


Figure 1

[BACK TO TABLE OF CONTENTS](#)

# Verifying Ping

## Terms and Conditions (Figure 2)

- a. If you select the link to verify your ping, you are first directed to a page where you must accept Terms & Conditions by checking the box and clicking on the “Accept” button to continue.

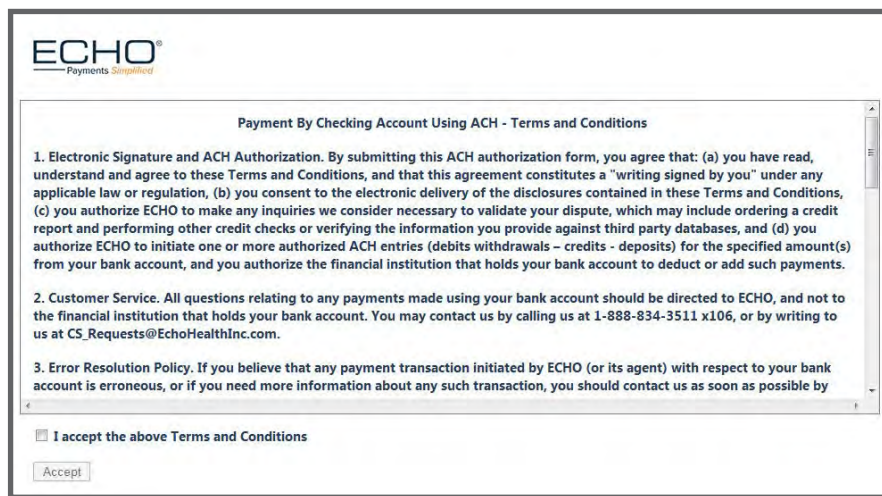


Figure 2

## Confirmation of Account (Figure 3)

- b. After clicking on “Accept”, you are directed to the ping verification page (see Figure 3) to enter your Tax ID (TIN) and Deposited Amount (ping).

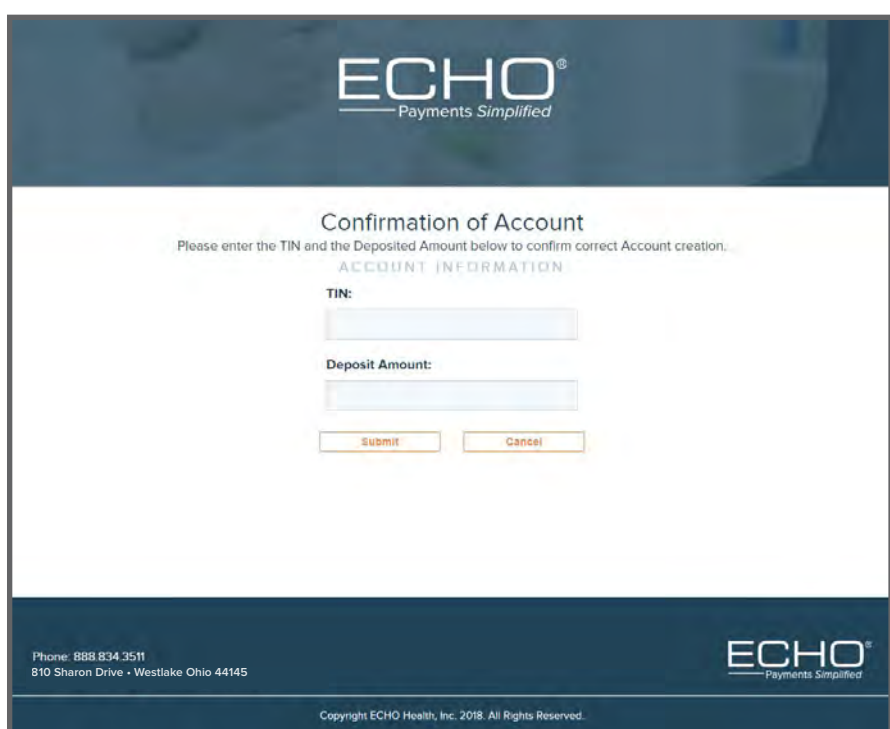


Figure 3

[BACK TO TABLE OF CONTENTS](#)

- c. When you have submitted a valid TIN and deposit amount, the “CONFIRMATION OF ACCOUNT” screen (Figure 4) is displayed.

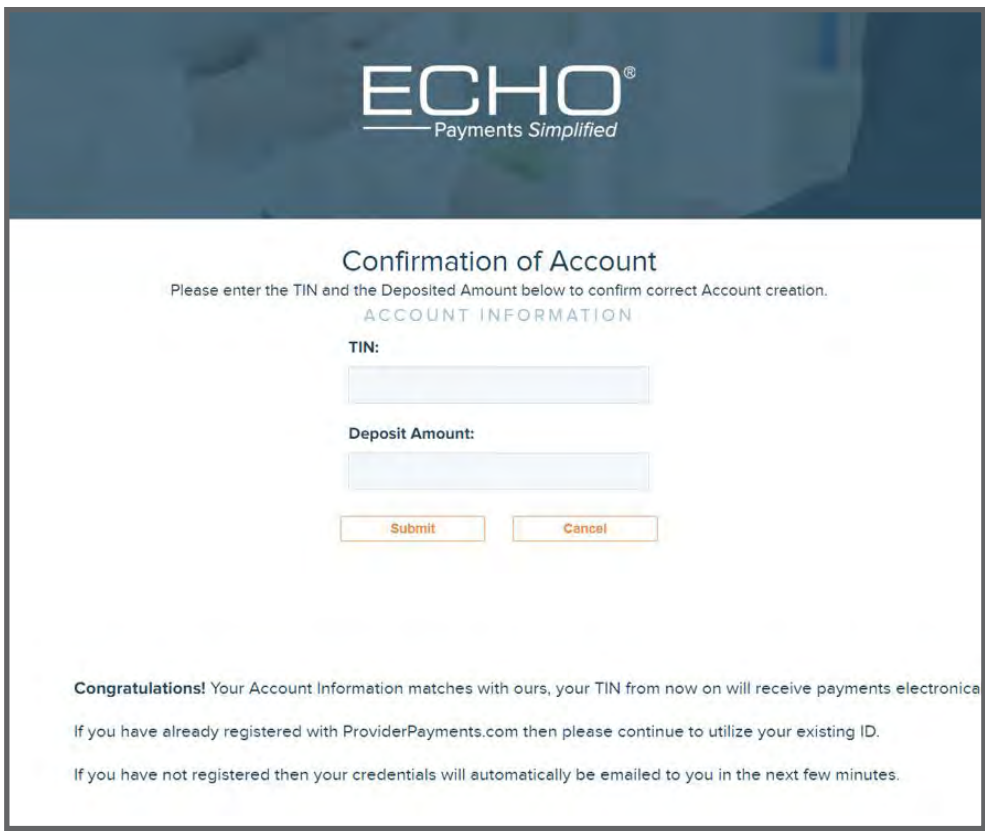


Figure 4

[BACK TO TABLE OF CONTENTS](#)

# First-Time Users - Register/Create a New Account Page

First-time users will need to register. Once you have successfully registered, you will be able to log in on the main page.

- a. To register, click on the link shown in Figure 1: “If you have not yet registered for the Provider Payments Portal, you can register now by clicking here.”
- b. Clicking on the link opens the “Create a New Account” page shown in Figure 5. When filling in the form, be sure to follow the instructions appearing to the right of the fill-in boxes.
- c. When selecting a password, remember to adhere to the following requirements: Must be at least 16 characters; Use a combination of upper and lower case letters; Use a combination of alpha and numeric characters; Use at least one special character (such as !,@,#,\$,%,&,\*); Cannot contain more than 2 consecutive characters from your username.

**ECHO®**  
Payments Simplified

## Create a New Account

### ACCOUNT INFORMATION

**Username:**

Choose a username that is at least four (4) characters long; you may use numbers and/or letters.

**Email:**

An email address is needed so that your password can be emailed to you if you ever forget it.

**Password:**

Must be at least 16 characters; Use a combination of upper and lower case letters; Use a combination of alpha and numeric characters; Use at least one special character (such as !,@,#,\$,%,&,\*); Cannot contain more than 2 consecutive characters from your username.

**Confirm Password:**

Figure 5

**Tax Identification Number (TIN):**

Your 9-digit Tax Identification Number (TIN) should be entered without any spaces or dashes (.)

Draft Number Verification  I do not have a Draft Number

**Draft Number:**

ECHO draft numbers contain no space or special characters and can be located on any paid Extension of payment.

**Draft Amount:**

The Draft Amount should be entered without a dollar sign (\$)

[Need additional help? Click here](#)

Phone: 888.686.3260  
810 Sharon Drive • Westlake Ohio 44145

**ECHO®**  
Payments Simplified

Copyright ECHO Health, Inc. 2008. All Rights Reserved.

Figure 5A

**Tax Identification Number (TIN):**

Your 9-digit Tax identification Number (TIN) should be entered without any spaces or dashes (.)

Draft Number Verification  I do not have a Draft Number

**Payor Check No**

Your Payor check number should be entered without any spaces.

**Patient Account No**

Your Patient Account Number should be entered without any spaces.

[Need additional help? Click here](#)

Phone: 888.686.3260  
810 Sharon Drive • Westlake Ohio 44145

**ECHO®**  
Payments Simplified

Copyright ECHO Health, Inc. 2008. All Rights Reserved.

Figure 5B

[BACK TO TABLE OF CONTENTS](#)

## Inquiry Page

When you have logged in, you will see the Inquiry page that lists the most recent payment documents delivered via ECHO (see Figure 6). You can also page back, allowing you to review up to the 48 most recent documents.

Additional capabilities include the following:

- Produce a printable PDF copy of the remittance by clicking on the “EPP” link.
- Select the “835” link to view the associated 835 file.
- View the settlement status (including an image of the cleared check for payments issued on paper) via the links in the “Settlement” column.
- Click on the arrow icon to expand the document to show claim details.

	<b>TINY</b>	<b>Production Date of Document</b>	<b>Document ID</b>	<b>Payor</b>	<b>Payment Amount</b>	<b>Image of Document</b>	<b>Settlement</b>
▶	XXXXXXXXXX	02-26-2018	XXXXXXXXXX	XXXXXXXXXX	\$ 485.00	<a href="#">EPP</a>    <a href="#">835</a>	<a href="#">2018-02-26</a>
▶	XXXXXXXXXX	02-23-2018	XXXXXXXXXX	XXXXXXXXXX	\$ 789.30	<a href="#">EPP</a>    <a href="#">835</a>	
▶	XXXXXXXXXX	02-23-2018	XXXXXXXXXX	XXXXXXXXXX	\$ 603.26	<a href="#">EPP</a>    <a href="#">835</a>	<b>Not Cleared</b>
▶	XXXXXXXXXX	02-23-2018	XXXXXXXXXX	XXXXXXXXXX	\$ .00	<a href="#">EPP</a>    <a href="#">835</a>	N/A
▶	XXXXXXXXXX	02-21-2018	XXXXXXXXXX	XXXXXXXXXX	\$ 42.35	<a href="#">EPP</a>    <a href="#">835</a>	<a href="#">2018-02-21</a>
▶	XXXXXXXXXX	02-21-2018	XXXXXXXXXX	XXXXXXXXXX	\$ 29.83	<a href="#">EPP</a>    <a href="#">835</a>	<a href="#">2018-02-21</a>
▶	XXXXXXXXXX	02-21-2018	XXXXXXXXXX	XXXXXXXXXX	\$ 8,100.00	<a href="#">EPP</a>    <a href="#">835</a>	<a href="#">2018-02-21</a>
▶	XXXXXXXXXX	02-21-2018	XXXXXXXXXX	XXXXXXXXXX	\$ 299.16	<a href="#">EPP</a>    <a href="#">835</a>	<a href="#">2018-02-21</a>
▶	XXXXXXXXXX	04-13-2017	In Progress	XXXXXXXXXX	\$ 2,384.82	<a href="#">EPP</a>	
▶	XXXXXXXXXX	04-13-2017	In Progress	XXXXXXXXXX	\$ 13,717.76	<a href="#">EPP</a>	
▶	XXXXXXXXXX	01-09-2018	XXXXXXXXXX	XXXXXXXXXX	\$ 2,506.49	<a href="#">EPP</a>	

Figure 6

[BACK TO TABLE OF CONTENTS](#)

# Advanced Search Page

Choose the “Advanced Search” option in the menu bar near the top of the Inquiry page (Figure 6).

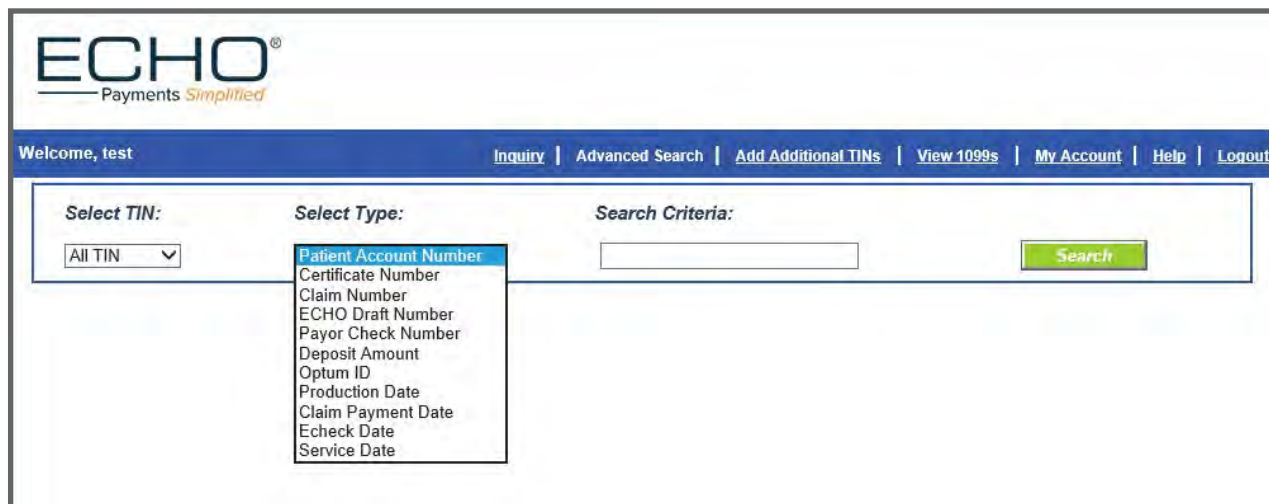


Figure 7

A dropdown menu in the Advanced Search allows the user to select the search criteria:

- Patient Account Number
- Certificate Number (patient’s insurance card number or SSN)
- Claim Number
- ECHO Draft Number (either the check number or the EFT number)
- Payor Check Number (check number assigned by TPA’s adjudication system)
- Deposit Amount (total amount of the bulk check or electronic funds transfer)
- Optum ID (for payments sent by Optum)
- Production Date
- Claim Payment Date
- Echeck Date

[BACK TO TABLE OF CONTENTS](#)



# Add New Tin: Users Posting Payments Issued To Multiple Tax Id Numbers

Update your username / password to enable access to multiple Tax ID Numbers by clicking the “Add Additional TINs” link in the top menu bar, Inquiry page (Figure 6). This will open the screen shown in Figure 8.

Figure 8

Choose the “I have a Payment” button. The 9-digit Tax Identification Number (TIN) you wish to add must be entered without any spaces or hyphens (-). Enter the ECHO Draft Number and Draft Amount for a payment that was issued to the TIN you registered.

If you do not have a draft available, choose the “I have No Payment” button (Figure 9). You can set up a new TIN by entering its 9-digit number (no spaces or hyphens) and the “Patient Account Number”.

Figure 9

Once you have successfully added the TIN, the Inquiry page (Figure 6) will show the most recent claims across all of the TAX ID Numbers registered to your username. The Advanced Search options will also search across all of the TINs for which you are registered.

[BACK TO TABLE OF CONTENTS](#)

# View 1099s

From the top menu bar on the Inquiry page (Figure 6) select the “View 1099s” link to see your 1099s by TIN (Figure 10). Click on the “View” link (in the “Link to 1099” column) to see the 1099. Be sure to disable pop-up blockers in your browser to allow this feature.



Figure 10

# My Account

To update your password, account contact information and email preferences, select the “My Account” link from the top menu bar of the Inquiry page (Figure 6). The screen shown in Figure 11 will appear to allow changes. When finished, click the “Update” button.

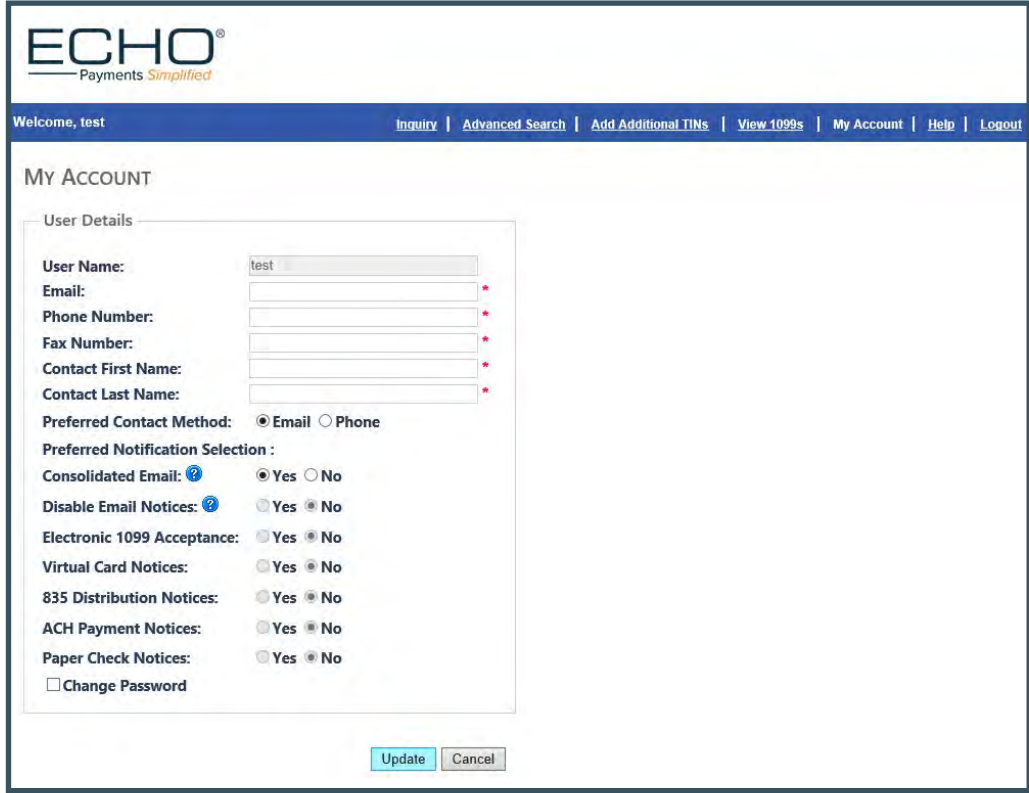


Figure 11

[BACK TO TABLE OF CONTENTS](#)